



Housing Services Pre-Assessment/Referral Form

Personal Information:		
Full Legal Name:	Pre-Assessment Date:	
Date of Birth:	Phone Number:	
Address:	City, State, Zip: Address:	
Econ. Assist. Case #:	Email Address:	
Emergency Contact Name:	Emergency Contact Phone:	
Other Services:		
Case Manager:	Email Address:	
Agency Name:	Phone Number:	
Notes:		
Mental Health Case Manager:	Email Address:	
Agency Name:	Phone Number:	
Notes:		
Other Service Provider:	Email Address:	
Agency Name:	Phone Number:	
Notes:		
Insurance Information:		
<input type="checkbox"/> MA	<input type="checkbox"/> Medicaid	<input type="checkbox"/> Medicare
<input type="checkbox"/> Private Insurance (Company, Member #, Card):		
Financial Information		
Source of Income	Amount	Notes
<input type="checkbox"/> GA		
<input type="checkbox"/> SSI		
<input type="checkbox"/> SSDI		
<input type="checkbox"/> RSDI		
<input type="checkbox"/> MFIP		
<input type="checkbox"/> SNAP		
Other:		
Total Monthly Income		
Housing Program to Qualify For:		
<input type="checkbox"/> Housing Stabilization Services	<input type="checkbox"/> Housing Support (GRH-I)	
Information Needed:		
Required Documentation to Submit for HSS (If Applicable):		
Assessment (Must not be more than 9 months at HSS eligibility review):		
<input type="checkbox"/> MN Choices Assessment	<input type="checkbox"/> Professional Statement of Need (PSN)	<input type="checkbox"/> Coordinated Entry Assessment
Proof of Disability:		
<input type="checkbox"/> Medical Opinion Form	<input type="checkbox"/> PSN	<input type="checkbox"/> Coordinated Entry Assessment <input type="checkbox"/> SMRT
Person Centered Plan:		
<input type="checkbox"/> CSSP	<input type="checkbox"/> Coordinated Care Plan (Seniors)	<input type="checkbox"/> Housing Focused Person-Centered Plan
Identification/Paperwork:		
<input type="checkbox"/> SS Award Letter	<input type="checkbox"/> Insurance Card	<input type="checkbox"/> Econ. Assist. Award Letter <input type="checkbox"/> State ID

Please Submit to:	
Emily Hallett, Housing Coordinator Reach for Resources	ehallett@reachforresources.org 952-486-2373