



Children's Mental Health Targeted Case Management  
Referral Form

Client Name: \_\_\_\_\_ Date of Referral: \_\_\_\_\_

Referred by: \_\_\_\_\_ Company: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_ Grade: \_\_\_\_\_ SSN: \_\_\_\_\_ Race: \_\_\_\_\_

Parent/Guardian: \_\_\_\_\_ Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_

Health Insurance Company: \_\_\_\_\_ Medical Assistance (PMI Number): \_\_\_\_\_

Policy Number: \_\_\_\_\_ Group Number: \_\_\_\_\_

Policy Holder's Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_

Does the client have a current diagnosis (diagnosed within the last year)?  Yes  No

If yes, please list diagnosis and date/source of data:

Date: \_\_\_\_\_ Source of data: \_\_\_\_\_

Diagnosis: \_\_\_\_\_

\*\*Please include copy of current Diagnostic Assessment if possible.

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What problems does client/family need help with?

Which services are needed to resolve problems?

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Therapist: \_\_\_\_\_ Company/Clinic: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

Psychiatrist: \_\_\_\_\_ Company/Clinic: \_\_\_\_\_

Phone: \_\_\_\_\_ Fax: \_\_\_\_\_ Email: \_\_\_\_\_

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Please send referral form and current diagnostic assessment to:

Jessica Cermak  
Managing Director of Mental Health Services  
[jcermak@reachforresources.org](mailto:jcermak@reachforresources.org)  
952-229-4468 (FAX) | 952-737-2980 (Direct)