



### DECLARATION OF SUPPORT

(Notification of Client(s) Inclusion of Reach for Resources, Inc. in Estate Plan)

**Providing only GENERAL information regarding the community support we have received helps us plan for the future. Please tell us about any recent gifts. I am pleased to report that my client(s) (name(s) optional) has included Reach for Resources, Inc. in their estate plan in the following manner:**

\_\_\_\_\_

**1. Type of Gift:**

- As a beneficiary in a **will** or **living trust**. Circle one: Specific / Residual / Contingent
- As a beneficiary in a **Charitable Remainder Trust** or **Charitable Lead Trust**.  
% Payout Rate: \_\_\_\_\_
- As a beneficiary of a **Retirement Plan**.
- Permanent Life Insurance**. Circle one: Universal / Variable / Whole
  - ACS is Owner and Beneficiary.
  - ACS is Beneficiary Only.
- Term Life Insurance**.
- Other Gift Vehicle**. (POD account, etc.) \_\_\_\_\_

**2. Estimated value to the American Cancer Society** \_\_\_\_\_

**3. Date of client's birth** \_\_\_\_\_

**4. Gender of Client:**  Male  Female  They/Them  Other

**5. Gift is to be used by Reach for Resources:**

- In such manner as its mission may determine
- Employee Training
- Adaptive Recreation
- Mental Health

**6. In regards to listing my client(s) name in our donor recognition program (there is no cost):**

- I would like my client(s) name(s) to appear as \_\_\_\_\_  
In memory of \_\_\_\_\_ In honor of \_\_\_\_\_
- Please do not list my client(s) name(s). The commitment should appear "Anonymous"

I trust this information will be held in the strictest confidence and utilized only for estimating the value of future gifts for use at Reach for Resources, Inc. **It is understood that this Declaration of Support is not legally binding and that the future gift to Reach for Resources, Inc. may be changed without notice.**

\_\_\_\_\_  
**Advisor Signature**                      **Date**

\_\_\_\_\_  
**Address**

\_\_\_\_\_  
**Print Name**

\_\_\_\_\_  
**City, State, Zip Code**

\_\_\_\_\_  
**Phone Number**